

Production of ERW Pipes

(Black)

Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule, Working Capital Requirement, Plant Layout, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis

Introduction

Electric Resistance Welded (ERW) steel pipes and tubes are used in various engineering purposes, fencing, scaffolding, line pipes etc. ERW steel pipes and tubes are available in various qualities, wall thicknesses, and diameters of the finished pipes. These pipes use the high frequency induction heating (HFI) process to manufacture pipes ranging in nominal diameter from 219 mm (8.58 inch) to 610 mm (24 inch), and in wall thickness.


These pipes are suitable for irrigation and water supply, plumbing, cold storage applications, scaffolding, antenna and telecom towers, water wells etc.

Growing oil and gas demand across the world and the zeal with which oil companies are investing on adding pipeline infrastructure promise higher revenues for Indian steel pipes makers.



A huge pent-up demand for pipes has cropped up over the last few months. For the refining industry, pipes are the most economical way to transport oil and gas.





Seamless tube makers, Jindal Saw ISMT and MSL, are planning to expand their capacities expecting rise in demand - domestic and international. Demand is coming from transportation of oil and gas from discoveries in KG Basin and Rajasthan. Thus, due to demand it is a good project for entrepreneurs to invest.



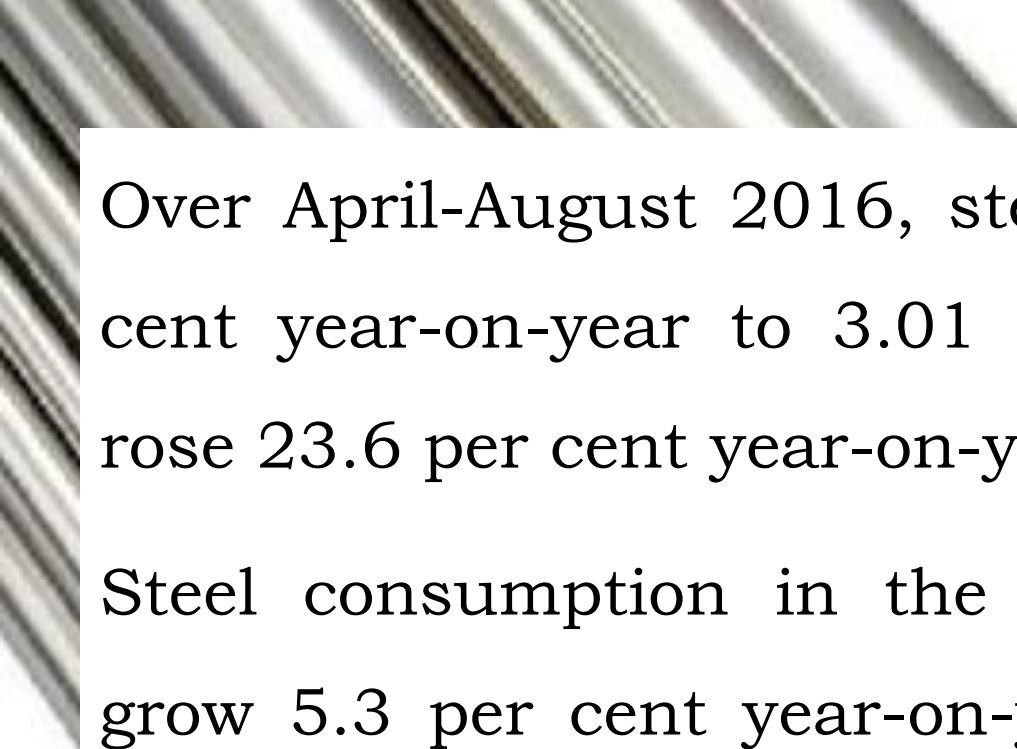
Market Outlook

The stainless steel welded tube & pipe market is one of the most important segments of the whole stainless steel market. In 2015, it accounted for 13 % of the worldwide stainless steel flat products and 10 % of the total stainless steel market.



India's crude steel production grew by 9.4 per cent year-on-year to at 8.1 Million Tonnes (MT) in August 2016. During April-August 2016, crude steel production in the country grew by 7 per cent year-on-year to 39.98 MT.





Over April-August 2016, steel imports fell 34.5 per cent year-on-year to 3.01 MT, while steel exports rose 23.6 per cent year-on-year to 2.38 MT.

Steel consumption in the country is expected to grow 5.3 per cent year-on-year to 85.8 MT during FY2016-17, led by growth in the construction and capital goods sector.



Steel Pipes

Demand : Past and Future

Year	(Rs. in Billion)
1990-91	65.25
2000-01	148.35
2001-02	160.60
2002-03	190.00
2003-04	235.75
2004-05	258.00
2005-06	284.15
2006-07	335.70
2007-08	369.00
2008-09	387.45
2009-10	415.00
2010-11	445.00
2011-12	475.25
2012-13	515.30
2013-14	386.00
2014-15	463.00
2015-16	560.00
2016-17	650.70
2017-18	800.00
2018-19	945.00
2019-20	1152.00
2024-25	2075.00

Few Indian Major Players are as under

- **A N S Steel Tubes Ltd.**
- **Jindal Saw**
- **Welspun Gujrat**
- **Tata Steel**
- **ISMT**
- **Mahalaxmi Seamless**
- **BHEL**
- **Bhushan Steel**

Project at a Glance

COST OF PROJECT				MEANS OF FINANCE			
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total
Land & Site							
Development Exp.	0.00	30.00	30.00	Capital	0.00	782.32	782.32
Buildings	0.00	620.40	620.40	Share Premium	0.00	0.00	0.00
				Other Type Share			
Plant & Machineries	0.00	1636.55	1636.55	Capital	0.00	0.00	0.00
Motor Vehicles	0.00	40.00	40.00	Reserves & Surplus	0.00	0.00	0.00
Office Automation							
Equipments	0.00	344.50	344.50	Cash Subsidy	0.00	0.00	0.00
Technical Knowhow							
Fees & Exp.	0.00	100.00	100.00	Internal Cash Accruals	0.00	0.00	0.00
Franchise & Other				Long/Medium Term			
Deposits	0.00	0.00	0.00	Borrowings	0.00	2346.96	2346.96
Preliminary & Pre-operative Exp	0.00	10.00	10.00	Debentures / Bonds	0.00	0.00	0.00
Provision for				Unsecured			
Contingencies	0.00	150.00	150.00	Loans/Deposits	0.00	0.00	0.00
Margin Money - Working Capital	0.00	197.83	197.83				
TOTAL	0.00	3129.28	3129.28	TOTAL	0.00	3129.28	3129.28

Project at a Glance

Year	Annualised		Book Value	Debt	Dividend	Retained Earnings		Payout	Probable Market Price	P/E Ratio	Yield Price/Book Value
	EPS	CEPS				Per Share	Per Share				
						%		%		No.of Times	%
1-2	4.73	9.60	14.73	24.00	0.00	100.00	4.73	0.00	4.73	1.00	0.00
2-3	7.80	12.02	22.53	18.00	0.00	100.00	7.80	0.00	7.80	1.00	0.00
3-4	10.88	14.54	33.41	12.00	0.00	100.00	10.88	0.00	10.88	1.00	0.00
4-5	13.93	17.10	47.33	6.00	0.00	100.00	13.93	0.00	13.93	1.00	0.00
5-6	16.92	19.68	64.25	0.00	0.00	100.00	16.92	0.00	16.92	1.00	0.00

Project at a Glance

Year	D. S. C. R.			Debt / - Depos its Debt	Equity as- Equity	Total Net Worth	Retur n on Net Worth	Profitability Ratio					Assets Turnov er Ratio	Curre nt Ratio
	Individ ual	Cumula tive	Overa ll					GPM	PBT	PAT	Net Contri bution	P/V Ratio		
	(Number of times)			(Number of times)		%	%	%	%	%	%			
Initial				3.00	3.00									
1-2	1.39	1.39		1.63	1.63	2.30		12.05 %	6.87%	5.27%	3115. 87	44.39 %	1.89	1.01
2-3	1.70	1.54		0.80	0.80	1.30		14.97 %	11.02%	7.45%	3635. 11	44.38 %	2.06	1.35
3-4	2.08	1.70	2.09	0.36	0.36	0.75		17.01 %	14.02%	9.09%	4154. 41	44.38 %	2.08	1.78
4-5	2.55	1.89		0.13	0.13	0.43		18.48 %	16.23%	10.35 %	4673. 71	44.38 %	2.01	2.26
5-6	3.12	2.09		0.00	0.00	0.25		19.54 %	17.88%	11.31 %	5193. 01	44.38 %	1.88	3.86

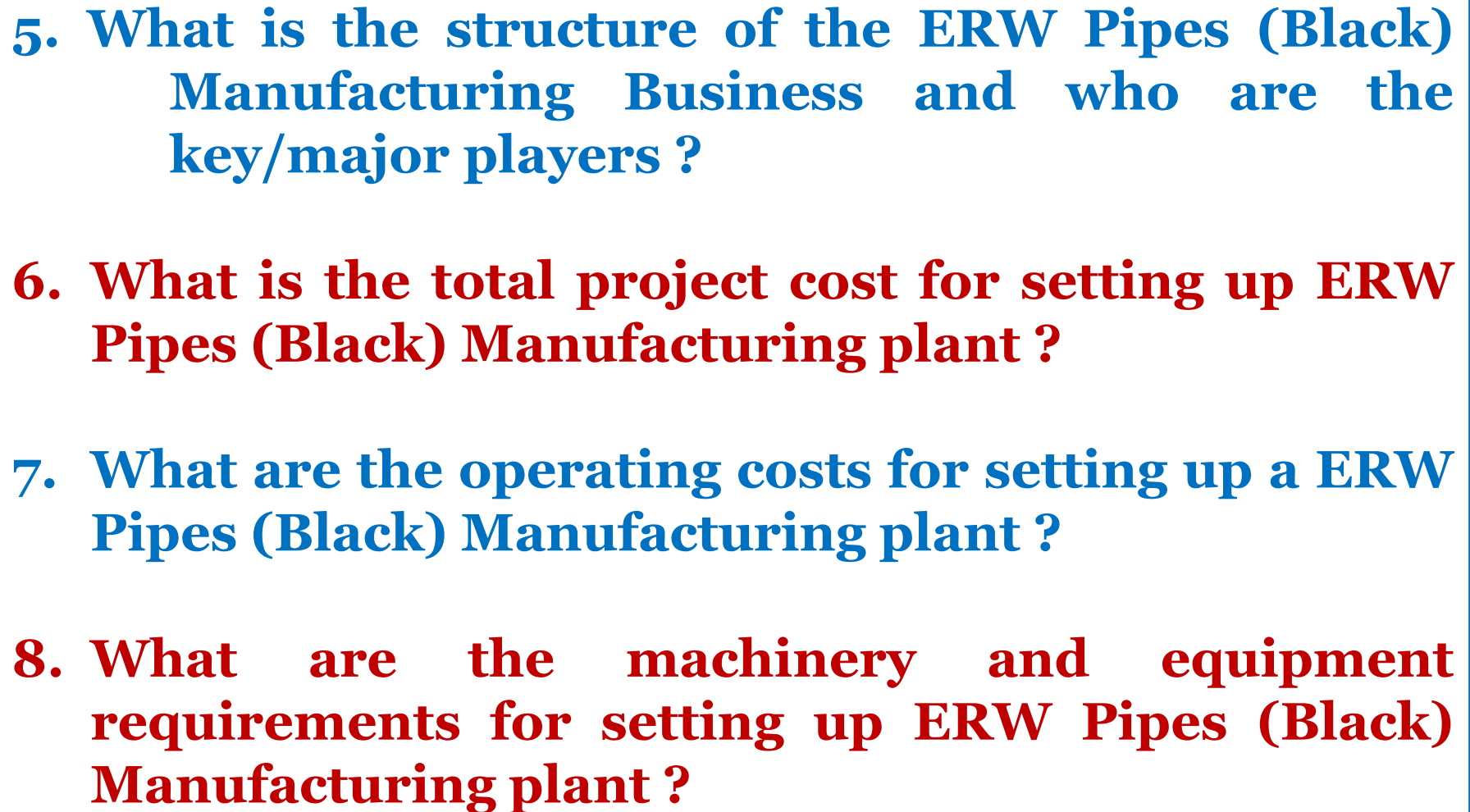
Project at a Glance

BEP

BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	55.55%
Total BEP (% of Installed Capacity)	59.72%
IRR, PAYBACK and FACR	
Internal Rate of Return .. (In %age)	28.31%
Payback Period of the Project is (In Years)	2 Years 3 Months
Fixed Assets Coverage Ratio (No. of times)	7.687

Major Queries/Questions Answered in the Report?

- 1. What is ERW Pipes (Black) Manufacturing industry ?**
- 2. How has the ERW Pipes (Black) Manufacturing industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of ERW Pipes (Black) Manufacturing Plant ?**
- 4. What are the requirements of Working Capital for setting up ERW Pipes (Black) Manufacturing plant ?**

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- 5. What is the structure of the ERW Pipes (Black) Manufacturing Business and who are the key/major players ?**
 - 6. What is the total project cost for setting up ERW Pipes (Black) Manufacturing plant ?**
 - 7. What are the operating costs for setting up a ERW Pipes (Black) Manufacturing plant ?**
 - 8. What are the machinery and equipment requirements for setting up ERW Pipes (Black) Manufacturing plant ?**

- 9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up ERW Pipes (Black) Manufacturing plant ?**
- 10. What are the requirements of raw material for setting up ERW Pipes (Black) Manufacturing plant ?**
- 11. Who are the Suppliers and Manufacturers of Raw materials for setting up ERW Pipes (Black) Manufacturing plant ?**
- 12. What is the Manufacturing Process of ERW Pipes (Black)?**

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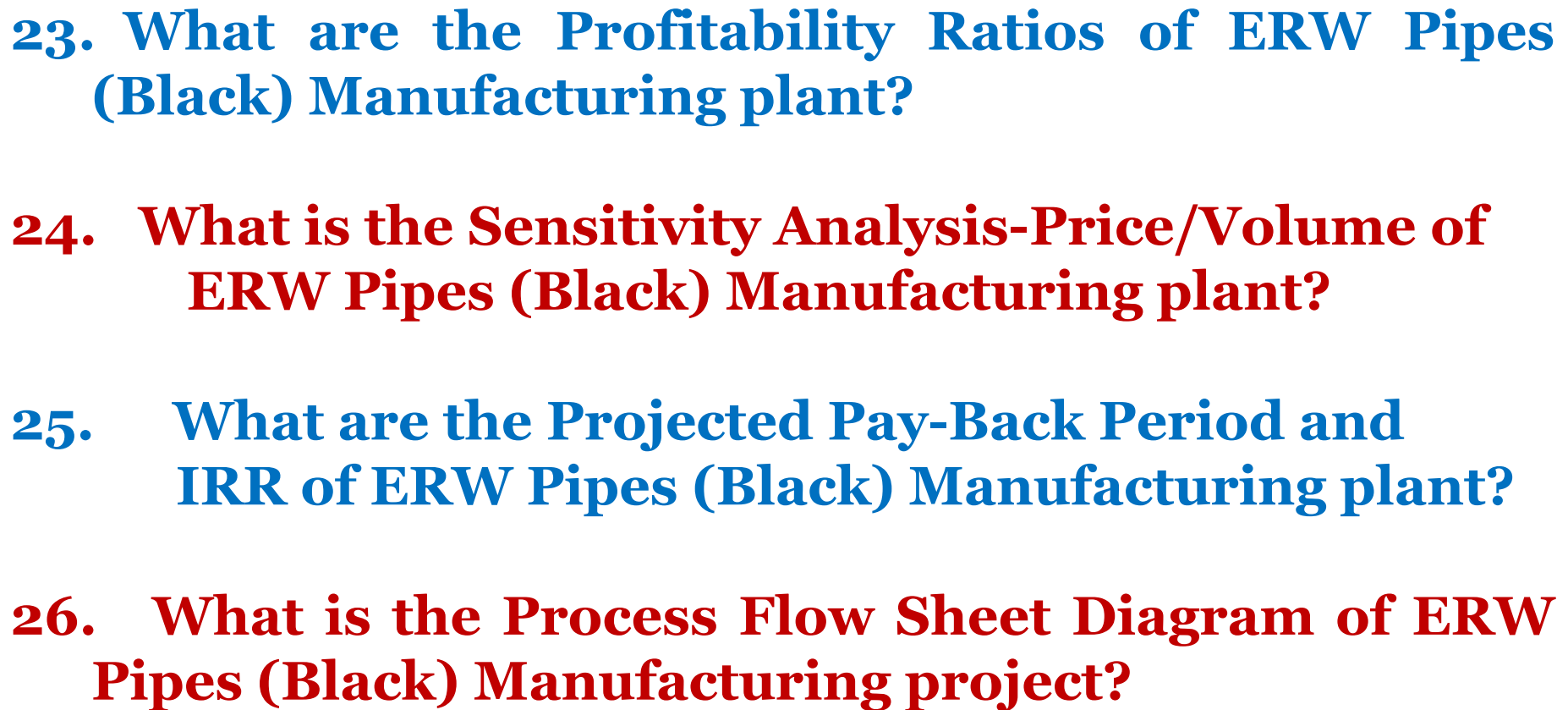
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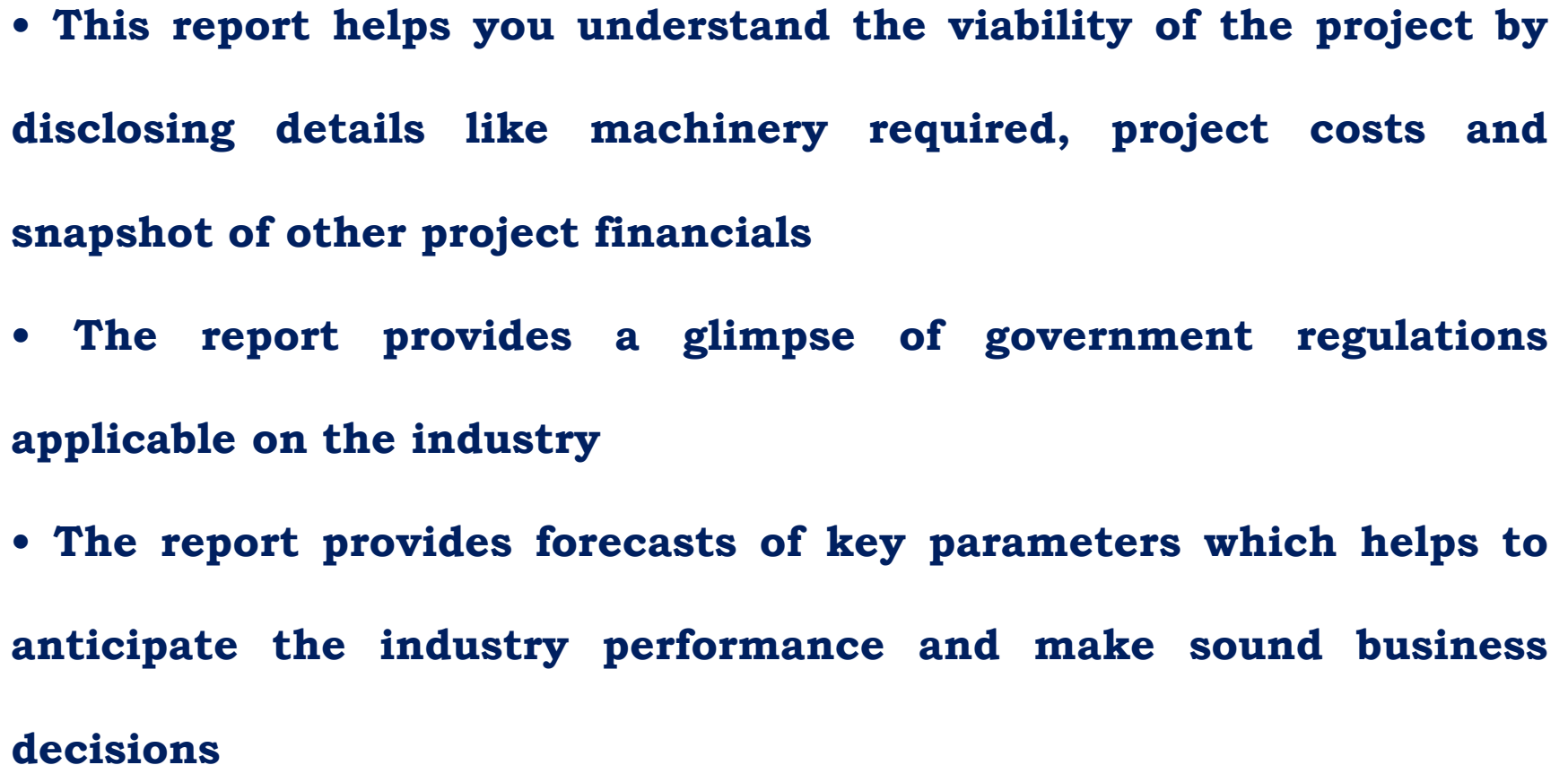
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Reasons for buying our report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- 
- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
 - **The report provides a glimpse of government regulations applicable on the industry**
 - **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

Scope of the Report

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on ERW Pipes (Black)” provides an insight into the ERW Pipes (Black) market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of ERW Pipes (Black) project. The report assesses the market sizing and growth of the Indian ERW Pipes (Black) Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the ERW Pipes (Black) sector in India along with its business prospects. Through this report we have identified ERW Pipes (Black) project as a lucrative investment avenue.

Steel Pipe Industry in India, Indian Pipe Industry, ERW Pipe Manufacturing Project Report, Steel Pipes Industry in India, Stainless Steel Pipe Manufacturing Project Report, ERW Pipe Manufacturing, Electric Resistance Welding Pipes Manufacturing Process, Pipe Manufacturing Process, How Pipe is Manufactured, Production Process of ERW Pipes (Black), Production of ERW Pipes (Black), Manufacturing Process ERW Pipes (Black), Manufacturing Process and Products of ERW Pipes, Steel Welded Steel Pipe Manufacturing Process, ERW Steel Pipes Manufacturing Plant, Methods for Manufacturing of ERW Pipes, ERW Pipe Manufacturing Process, Manufacture of ERW Pipes, ERW Pipe Production, ERW Pipes Production Process, Process for Producing ERW Pipes, Method for Production of ERW Pipe, Preparation for Manufacturing ERW Pipe, Electric Resistance Welding Pipes Production Line, Commercial Production of ERW Pipe, ERW Pipes Manufacture, Methods of Manufacturing Steel Pipe, ERW Pipe Manufacturing Plant, Pipe Manufacturing, ERW Pipe and Profile Production Lines, Project Report on ERW Steel Pipes Manufacturing, Pipe Manufacturing Project Report, ERW Pipe Production Plant, How to Start ERW Pipe Manufacturing Business, Business Plan for Manufacturing Electric Resistance Welding Pipes, ERW Pipe Plant and Project, Building Materials and Construction, Process of ERW Pipe Manufacture, Equipment and Material for Manufacturing ERW Pipe, Investment Opportunities in Manufacturing Electric Resistance Welding Pipes, Pipe Manufacturing Process for Welded Pipe (ERW), Manufacturing Plant for ERW Pipes, ERW Pipes(Black) Manufacturing Project Ideas, Projects on Small Scale Industries, Small Scale Industries Projects Ideas,

ERW Pipes Production Based Small Scale Industries Projects, Project Profile on Small Scale Industries, How to Start Electric Resistance Welding Pipes Production Industry in India, ERW Pipes Manufacturing Projects, New Project Profile on ERW Pipes Production Industries, Project Report on ERW Pipes Production Industry, Detailed Project Report on ERW Pipes Production, Project Report on ERW Pipes (Black) Production, Pre-Investment Feasibility Study on ERW Pipes Production, Techno-Economic Feasibility Study on ERW Pipes (Black) Manufacturing, Feasibility Report on ERW Pipes Production, Free Project Profile on ERW Pipes (Black) Production, Project Profile on Electric Resistance Welding Pipes Manufacturing, Download Free Project Profile on ERW Pipes Production, Industrial Project Report, Project Consultant, Project Consultancy, Npcs, Niir, Process Technology Books, Business Consultancy, Business Consultant, Project Identification and Selection, Preparation of Project Profiles, Startup, Business Guidance, Business Guidance to Clients, Startup Project for Electric Resistance Welding Pipes (Black) Manufacturing, Startup Project, Startup Ideas, Project for Startups, Startup Project Plan, Business Start-Up, Business Plan for Startup Business, Great Opportunity for Startup, Small Start-Up Business Project, Project Report for Bank Loan, Project Report for Bank Finance, Project Report Format for Bank Loan in Excel, Excel Format of Project Report and CMA Data, Project Report Bank Loan Excel, Detailed Project Plan Reports



Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on Production of ERW Pipes (Black)

Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule, Working Capital Requirement, Plant Layout, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis

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- *One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services*
- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad*



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- *Turnkey Project Consultancy/Solutions*
- *Entrepreneur India (An Industrial Monthly Journal)*

How are we different ?

- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*

Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

Who do we serve?

- *Public-sector Companies*
- *Corporates*
- *Government Undertakings*
- *Individual Entrepreneurs*
- *NRI's*
- *Foreign Investors*
- *Non-profit Organizations, NBFC's*
- *Educational Institutions*
- *Embassies & Consulates*
- *Consultancies*
- *Industry / trade associations*



S Sectors We Cover

- *Ayurvedic And Herbal Medicines, Herbal Cosmetics*
- *Alcoholic And Non Alcoholic Beverages, Drinks*
- *Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin*
- *Activated Carbon & Activated Charcoal*
- *Aluminium And Aluminium Extrusion Profiles & Sections,*
- *Bio-fertilizers And Biotechnology*
- *Breakfast Snacks And Cereal Food*
- *Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling*



Sectors We Cover *Cont...*

- *Bamboo And Cane Based Projects*
- *Building Materials And Construction Projects*
- *Biodegradable & Bioplastic Based Projects*
- *Chemicals (Organic And Inorganic)*
- *Confectionery, Bakery/Baking And Other Food*
- *Cereal Processing*
- *Coconut And Coconut Based Products*
- *Cold Storage For Fruits & Vegetables*
- *Coal & Coal Byproduct*

Sectors We Cover *Cont...*

- *Copper & Copper Based Projects*
- *Dairy/Milk Processing*
- *Disinfectants, Pesticides, Insecticides, Mosquito Repellents,*
- *Electrical, Electronic And Computer based Projects*
- *Essential Oils, Oils & Fats And Allied*
- *Engineering Goods*
- *Fibre Glass & Float Glass*
- *Fast Moving Consumer Goods*
- *Food, Bakery, Agro Processing*



Sectors We Cover *Cont...*

- *Fruits & Vegetables Processing*
- *Ferro Alloys Based Projects*
- *Fertilizers & Biofertilizers*
- *Ginger & Ginger Based Projects*
- *Herbs And Medicinal Cultivation And Jatropha (Biofuel)*
- *Hotel & Hospitality Projects*
- *Hospital Based Projects*
- *Herbal Based Projects*
- *Inks, Stationery And Export Industries*

Sectors We Cover *Cont...*

- *Infrastructure Projects*
- *Jute & Jute Based Products*
- *Leather And Leather Based Projects*
- *Leisure & Entertainment Based Projects*
- *Livestock Farming Of Birds & Animals*
- *Minerals And Minerals*
- *Maize Processing(Wet Milling) & Maize Based Projects*
- *Medical Plastics, Disposables Plastic Syringe, Blood Bags*
- *Organic Farming, Neem Products Etc.*

Sectors We Cover *Cont...*

- *Paints, Pigments, Varnish & Lacquer*
- *Paper And Paper Board, Paper Recycling Projects*
- *Printing Inks*
- *Packaging Based Projects*
- *Perfumes, Cosmetics And Flavours*
- *Power Generation Based Projects & Renewable Energy Based Projects*
- *Pharmaceuticals And Drugs*
- *Plantations, Farming And Cultivations*
- *Plastic Film, Plastic Waste And Plastic Compounds*
- *Plastic, PVC, PET, HDPE, LDPE Etc.*

Sectors We Cover *Cont...*

- *Potato And Potato Based Projects*
- *Printing And Packaging*
- *Real Estate, Leisure And Hospitality*
- *Rubber And Rubber Products*
- *Soaps And Detergents*
- *Stationary Products*
- *Spices And Snacks Food*
- *Steel & Steel Products*
- *Textile Auxiliary And Chemicals*

Sectors We Cover *Cont...*

- *Township & Residential Complex*
- *Textiles And Readymade Garments*
- *Waste Management & Recycling*
- *Wood & Wood Products*
- *Water Industry(Packaged Drinking Water & Mineral Water)*
- *Wire & Cable*

Contact us

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